



Manual

Quipu Connector

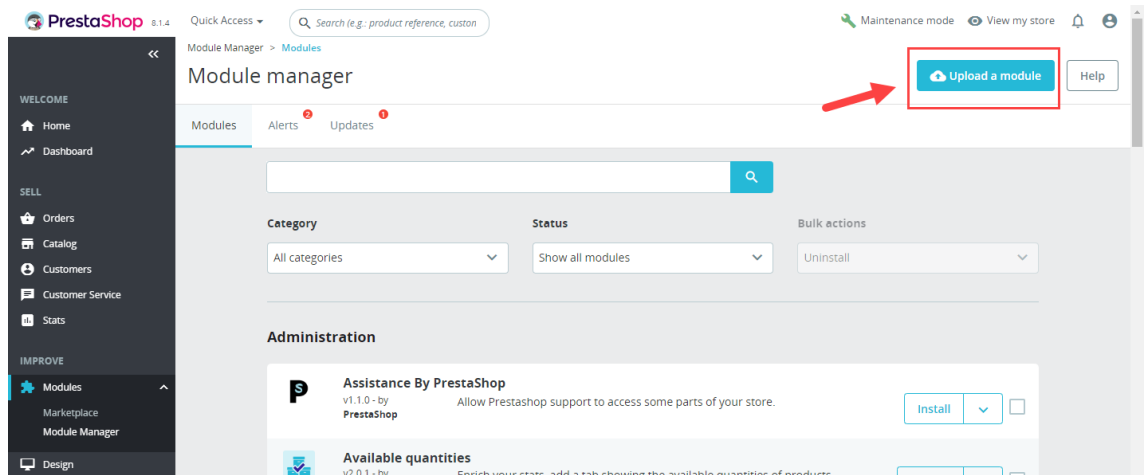
Module for Prestashop 1.6.1 or higher

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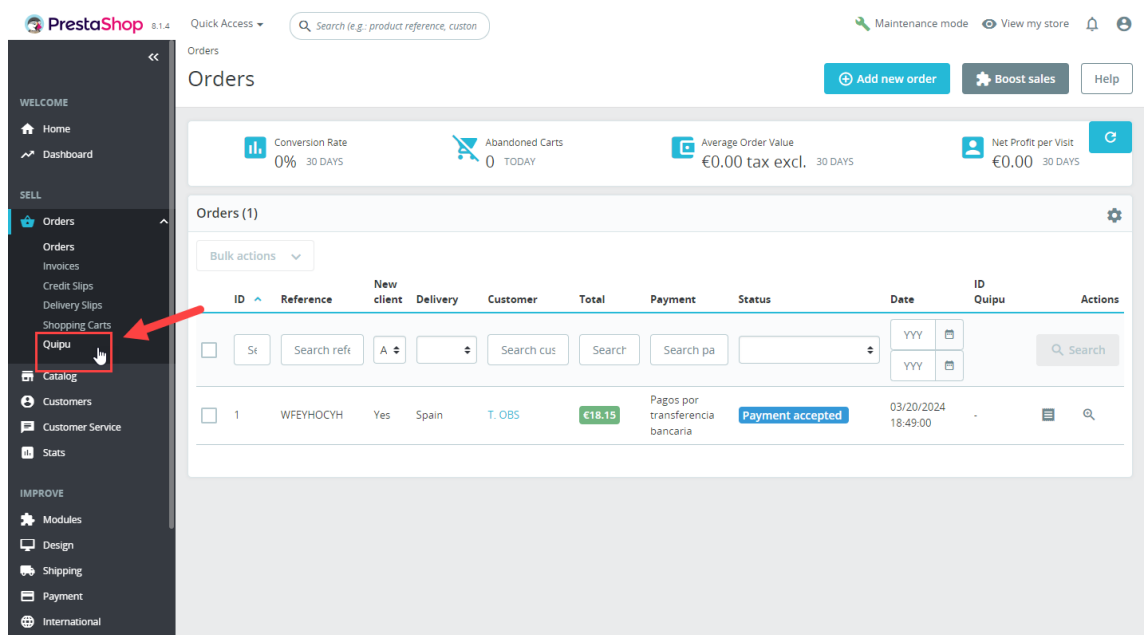
1. Installation

To carry out the installation you must go to the “Module Manager” tab in the back office of your Prestashop. And install the module either by uploading the module via FTP or by using the ZIP file through the 'Upload a module' button.



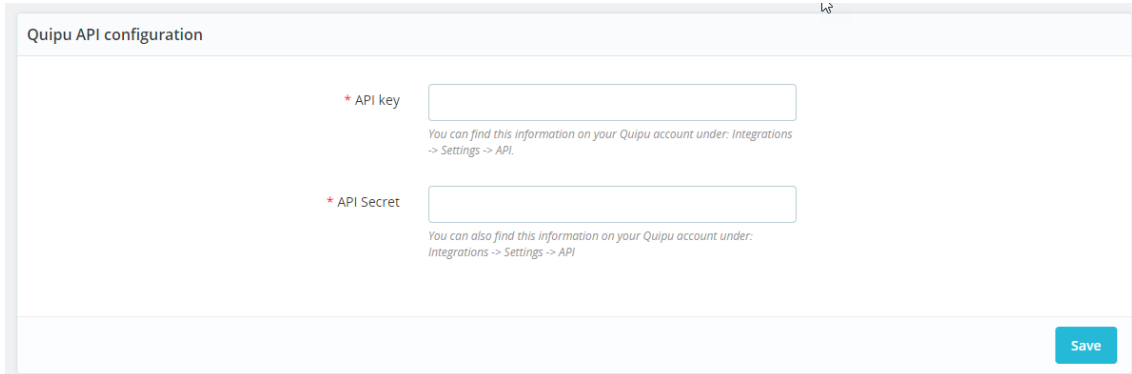
2. Setting

Once installed, a new shortcut will appear in the submenu of the Orders tab in the backoffice of your Prestashop store called Quipu. Clicking on it will access the module configuration:



2.1. API connection configuration

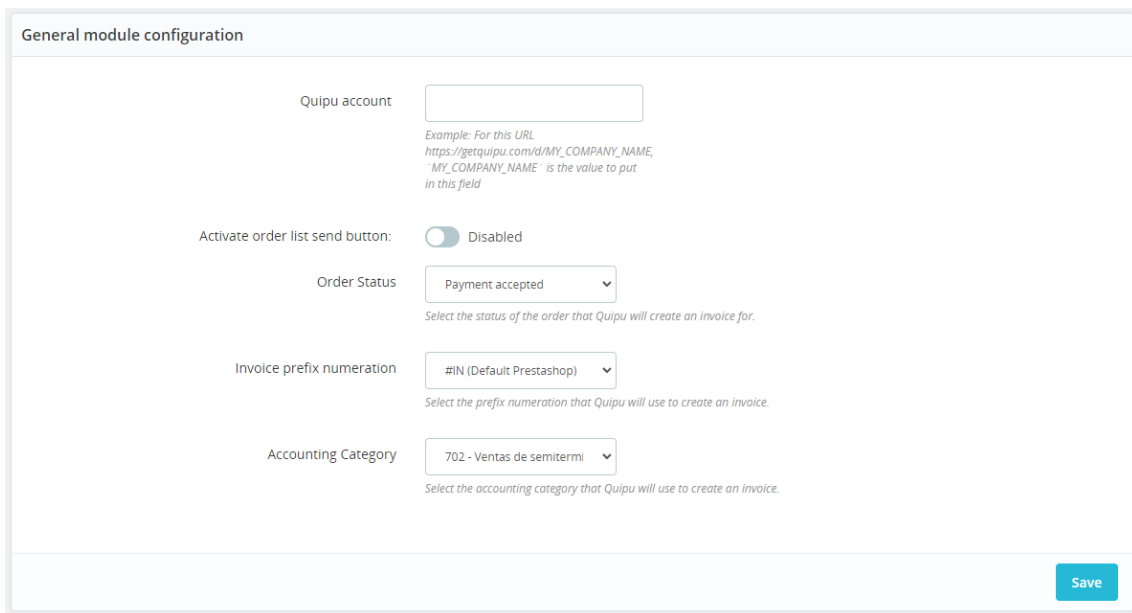
Within the module configuration page we must complete the integration fields with the API (See Annex I to know how to activate the Quipu API and obtain the data)



The screenshot shows the 'Quipu API configuration' form. It has two main input fields: 'API key' and 'API Secret'. Both fields are marked with a red asterisk. Below each field is a small text note: 'You can find this information on your Quipu account under: Integrations -> Settings -> API.' A 'Save' button is located at the bottom right of the form.

Once you have entered this data correctly and saved it, you can start using the module.

2.2. General configuration



The screenshot shows the 'General module configuration' form. It contains several configuration options: 'Quipu account' (text input with an example URL), 'Activate order list send button' (toggle switch set to 'Disabled'), 'Order Status' (dropdown menu set to 'Payment accepted'), 'Invoice prefix numeration' (dropdown menu set to '#IN (Default Prestashop)'), and 'Accounting Category' (dropdown menu set to '702 - Ventas de semitermi'). Each dropdown menu has a small text note below it. A 'Save' button is located at the bottom right of the form.

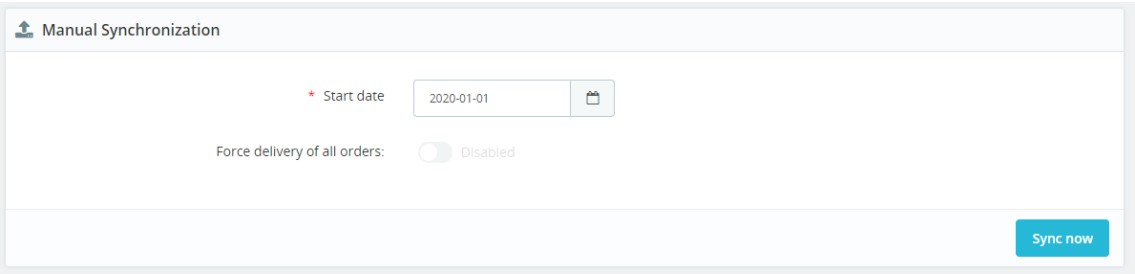
In this section you can configure the following options:

- **Quipu Account:** Quipu account name. This field is necessary to be able to set up direct access links to invoices in Quipu. You can easily get this field from any URL in your Quipu account, here is an example:
 - **Quipu URL Example:** https://getquipu.com/d/MY_BUSINESS
 - **Quipu Account:** MY_BUSINESS
- **Activate order list send button:** Activate this option if you want to show a button in the order list of your Prestashop store to manually launch the process of sending the invoice for an order in Quipu (see section 5).

- **Order status:** Select the order status in which you want the module to automatically send the invoice to Quipu. That is, the invoice will be sent to Quipu when the order passes through the status configured in this field.
- **Invoice prefix numeration:** Select the billing prefix for invoices sent to Quipu. The module will automatically detect all prefixes created in your Quipu account as well as an option to use the prefix configured in your Prestashop store.
 - **IMPORTANT:** If you select Prestashop Default, the module will only be able to send the order to Quipu if the Prestashop invoice has also been created.
 - **IMPORTANT:** If you select Prestashop Default the previously generated invoices will be downloaded with the invoice creation date in Prestashop. If you select a Quipu numbering, invoices will be created in Quipu with the date they are created in Quipu.
- **Accounting Category:** Select the accounting account to which to allocate the downloaded invoices. If you do not select an option, Quipu will assign the default accounting account that you have configured in your Quipu account.

3. Manual synchronization of previous invoices

The module allows you to send Quipu all invoices created in Prestashop prior to installing the module:



Manual Synchronization

* Start date: 2020-01-01

Force delivery of all orders: ☐ Disabled

Sync now

Complete the following form to launch the process:

- **Start date:** Order date from which you want to download invoices to Quipu.
- **Force delivery of all orders:** The module keeps a record of all previously performed downloads. Activate this option if you want to force the download of all invoices regardless of whether they were previously downloaded, but note that invoices will be duplicated in Quipu if you have not deleted them. (This option is not available for Prestashop numbering since to do so you would have to delete all invoices previously in Quipu, since the invoice creation date is respected).

4. Checking sent invoices

In this section of the module you can check the orders sent to Quipu:

Search for order

Order reference to search

Example: KHWULZLL

Search

Orders sent

Order ID	Order Ref.	Quipu ID	Quipu Invoice Number	Date Add
<div><div></div><div>No records found</div></div>				

Search for an order:

You can search for the data of a specific order by searching for the order reference.

Sent invoices table:

Columns description:


- **Order ID:** Prestashop order ID
- **Order ref.:** Prestashop order reference
- **Quipu ID:** Internal ID of the corresponding invoice in Quipu
- **Quipu Invoice No.:** Invoice number in Quipu
- **Add date:** Date of sending the invoice to Quipu

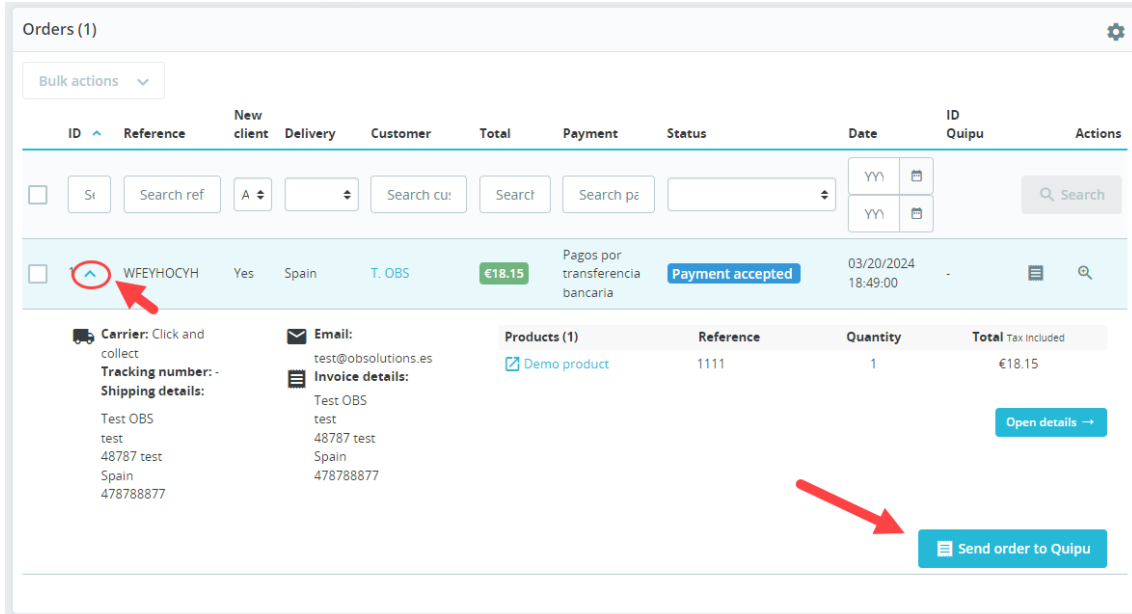
Available options:

- **See in Quipu:** Link to directly access invoice editing in Quipu (you must be previously logged in with your Quipu account).
- **Remove:** Allows you to delete a record to be able to send an invoice to Quipu again if necessary. **Please note that the module will NEVER delete a Quipu invoice.**


5. Manual sending of invoices to Quipu from the order list

If you have activated the configuration option 'Activate send button in order list' you can send invoices manually from the product list of your Prestashop store.

To do this, you must display the order detail table by clicking on the button , once the detail table is open, you must press the “Send to Quipu” button:




The screenshot shows the Prestashop 'Orders (1)' interface. At the top, there's a 'Bulk actions' dropdown. Below it is a table with columns: ID, Reference, New client, Delivery, Customer, Total, Payment, Status, Date, ID Quipu, and Actions. The first row is highlighted in light blue. A red arrow points to the dropdown arrow in the 'Actions' column of this row. Below the table, there's a detailed view of the selected order. It includes sections for 'Carrier: Click and collect', 'Tracking number: -', 'Shipping details', 'Email: test@obsolutions.es', 'Invoice details: Test OBS test 48787 test Spain 478788877', 'Products (1)' (Demo product), 'Reference' (1111), 'Quantity' (1), 'Total Tax included' (€18.15), and a 'Send order to Quipu' button. A red arrow points to this button.

ID	Reference	New client	Delivery	Customer	Total	Payment	Status	Date	ID Quipu	Actions
<input type="checkbox"/>	WFEYHOCYH	Yes	Spain	T. OBS	€18.15	Pagos por transferencia bancaria	Payment accepted	03/20/2024 18:49:00	-	

Carrier: Click and collect
Tracking number: -
Shipping details:
Test OBS
test
48787 test
Spain
478788877

Email:
test@obsolutions.es
Invoice details:
Test OBS
test
48787 test
Spain
478788877

Products (1)
 Demo product

Reference
1111

Quantity
1

Total Tax included
€18.15

[Open details](#)

[Send order to Quipu](#)

IMPORTANT:

The button will only appear if the invoice has not yet been sent to Quipu. Additionally, you should keep in mind that if you have 'Default Prestashop' set as the Invoice Numbering Prefix, the button will only appear if the invoice has been previously generated in Prestashop.

Once sent to Quipu, we can consult the invoice number created in the “Quipu ID” column of the order table:

Pedidos (1)

Acciones Agrupadas

ID	Referencia	Nuevo cliente	Entrega	Cliente	Total	Pago	Estado	Fecha	ID Quipu	Acciones
<input type="checkbox"/>	B	Buscar ref	To	Buscar	Busca	Busca		YY YY		<input type="button" value="Buscar"/>
<input type="checkbox"/>	1	WFEYHOCYH	Si	España	T. OBS	18,15 €	Pagos por transferencia bancaria	Awaiting bank wire payment		20/03/2024 18:49:00

You can also check that the invoice has been created in Quipu by accessing the Quipu Account Deposits section:

Vista general

Analítica

Informes contables

Doc. comerciales

Ingresos

Lector de ingresos

Gastos

Lector de gastos

Impuestos

Bancos

Remesas

Usuarios

Contactos

Archivos

Productos

Centro de ayuda

Configuración

0 Empresa

Mostrando 1 - 20 de 1207 resultados

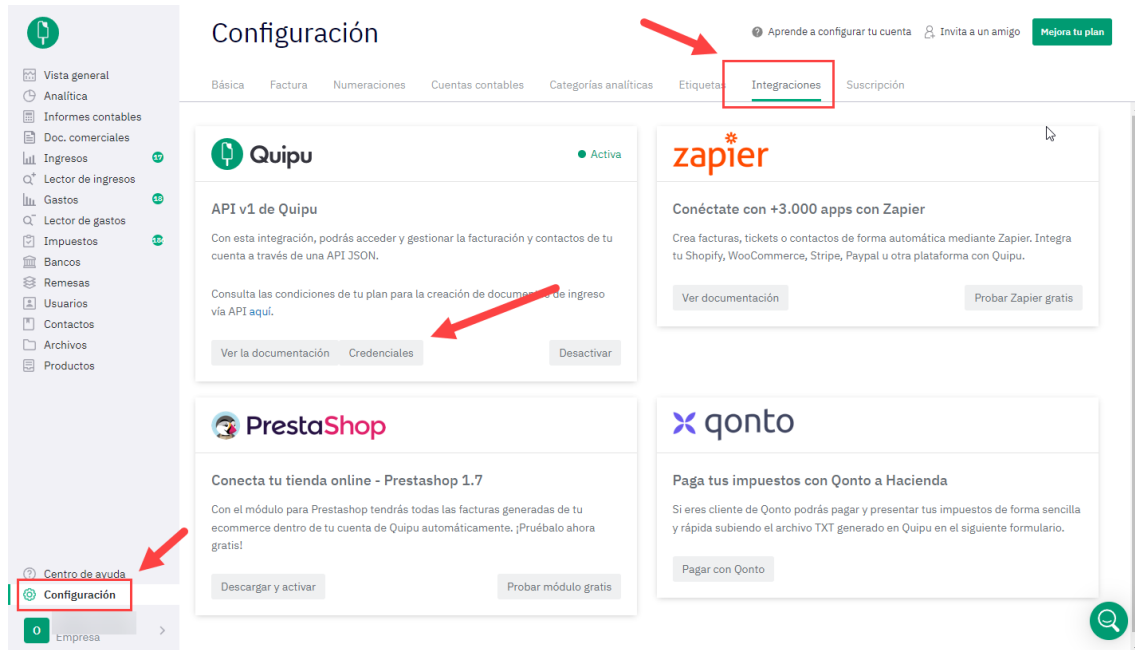
Nuevo ingreso

ESTADO	NÚMERO	CONTACTO	EMISIÓN	VENCIMIENTO	PAGO	CONCEPTO	BASE (€)	TOTAL (€)	
<input type="checkbox"/>	COMPRADO	8	TEST-1	Test OBS	20/3/2024	20/3/2024	Demo product	15	18,15

Annex I

Activate Quipu API

To activate the Quipu API we must access our Quipu account and go directly to the account settings by clicking on Settings – Integrations – API:



We activate the API and click on the Credentials button to see the configuration data to enter in the module:



Module Developed by OBSolutions



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