User guide

Quipu connector

Module for Prestashop 1.6.1 or higher

Content

# 1. Important: Prestashop rounding configuration

Prestashop performs rounding calculations for amounts to 2 decimal places by default. This is a problem when migrating the data to Quipu since small mismatches can occur in the values.

We recommend configuring Prestashop to perform the rounding calculation to 3 decimals or more. This parameter can be configured from the Backoffice of your Prestashop by entering 'Shop Parameters - General':
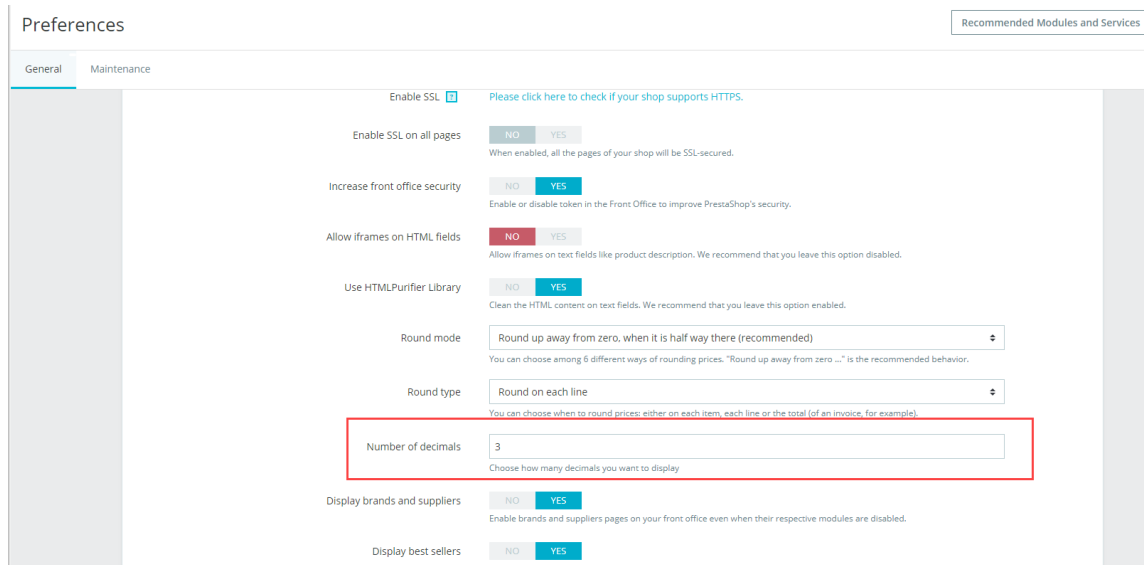

2. Installation

To install, go to the "Module Manager" tab in your Prestashop back office. And install the module either by uploading the module via FTP or using the ZIP file through the 'Upload a module' button.
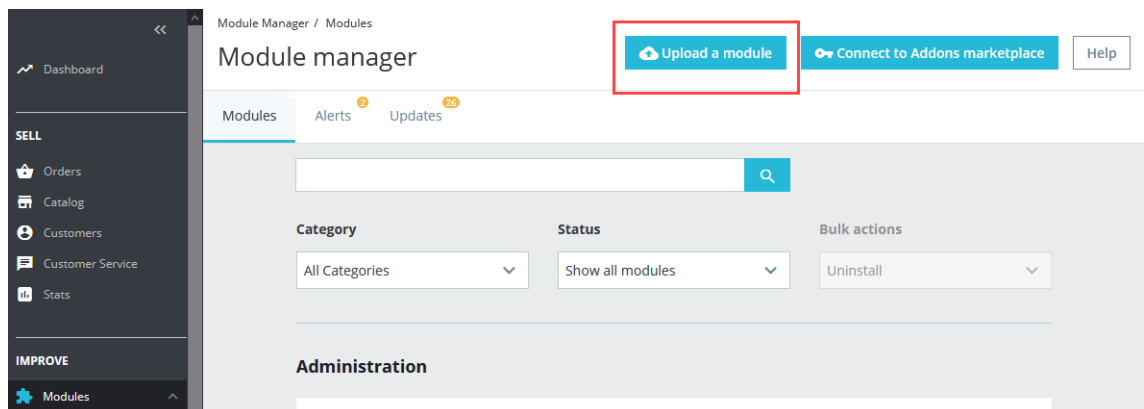
3. Settings

Once installed, a new shortcut will appear in the submenu of the Orders tab of the backoffice of your Prestashop store called Quipu, by clicking on it you will access the module configuration:
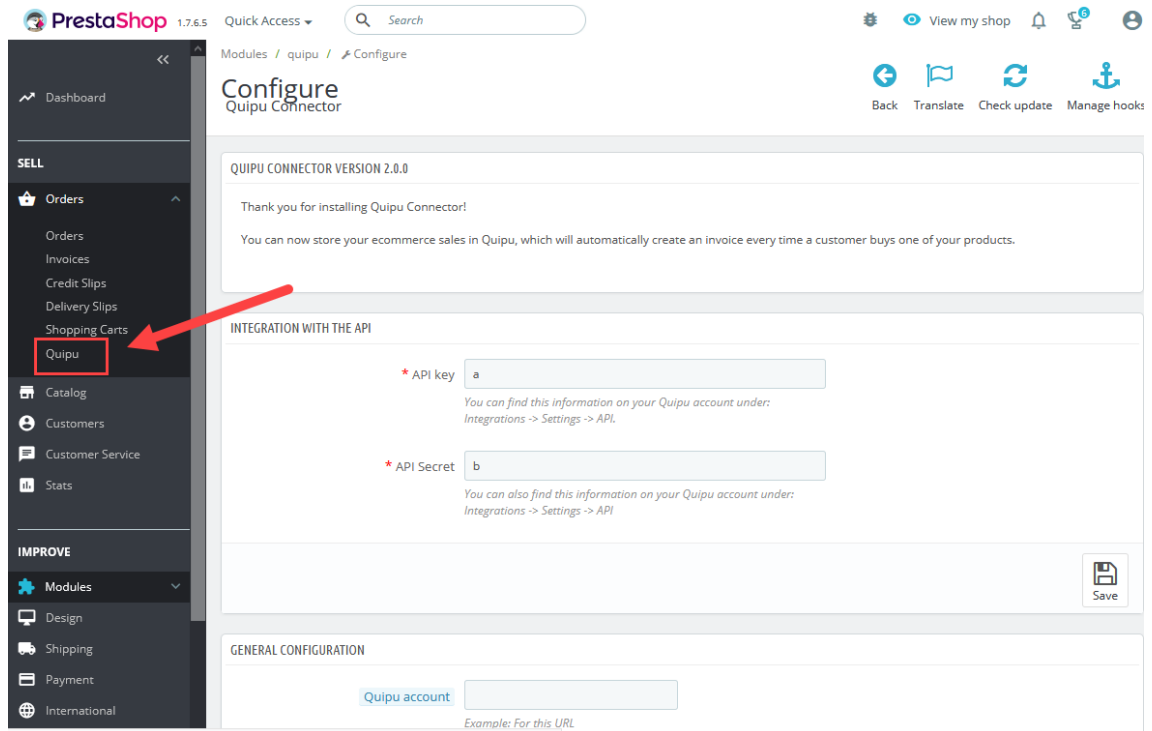
3.1.   API connection configuration

Within the module configuration we must complete the integration fields with the API (*See Annex I to know how to activate the Quipu API and obtain the data*)

INTEGRATION WITH THE API

* API key   `a`

You can find this information on your Quipu account under: Integrations -> Settings -> API.

* API Secret   `b`

You can also find this information on your Quipu account under: Integrations -> Settings -> API

[Save]

Once you have entered this data correctly and saved it, you can start using the module.

3.2.   General configuration

GENERAL CONFIGURATION

Quipu account   [ ]

Example: For this URL https://getquipu.com /d/MY_COMPANY_NAME, `MY_COMPANY_NAME` is the value to put in this field

Activate order list send button: **YES**   NO

Order Status   Payment accepted

Select the status of the order that Quipu will create an invoice for.

Invoice prefix numeration   Default Prestashop

Select the prefix numeration that Quipu will use to create an invoice.

[Save]

In this section you can configure the following options:

- **Quipu Account:** Quipu account name. This field is necessary to be able to set up the direct access links to the invoices in Quipu. You can easily obtain this field from any URL in your Quipu account, here is an example:

   Quipu URL Example: *https://getquipu.com/d/MY_COMPANY*

   Quipu Account: *MY_COMPANY*

- **Activate order list send button:** Activate this option if you want to show a button in the order list of your Prestashop store to manually launch the process of sending the invoice of an order in Quipu (see section 5).
- **Order status:** Select the order status in which you want the module to automatically send the invoice to Quipu. That is, the invoice will be sent to Quipu when the order goes through the status configured in this field.
- **Invoice prefix numeration:** Select the billing prefix for invoices sent to Quipu. The module will automatically detect all the prefixes created in your Quipu account as well as an option to use the prefix configured in your Prestashop store. Note that if you select Prestashop Default the module will only be able to send the order to Quipu if the Prestashop invoice has also been created.

4. Synchronization of previous invoices

The module allows you to send Quipu all invoices created in Prestashop prior to the installation of the module, this process can be launched from the 'Synchronize now' button in this section.

SYNCHRONIZE YOUR STORE EXISTING INVOICES WITH QUIPU

> ? If you have just started and have no invoices or confirmed payments, you can skip this step.
> However, if you have existing invoices in your Prestashop, you can synchronize them with Quipu to have all your income centralized in one place.
> Quipu automatically copies the serial numbers from your existing invoices.
> For refunds, the letter "R" will be added as a prefix, unlike the rest. For example, an amending invoice numbered "13" in Prestashop will be imported as "R13" in Quipu.

[⟳ Synchronize now]

5. Check of invoices sent

In this section of the module you can check the orders sent to Quipu:

🔍 SEARCH FOR ORDER

Order reference to search [   ]

Example: KHWLILZLL

[⟳ Search]

ORDERS SENT

Order ID	Order Ref.	Quipu ID	Quipu Invoice Number	Date Add		
2	OHSATSERP	9568287	#FA4	2020-10-22 18:00:08	🔍 View in Quipu	▼
3	UOYEVOLI	9568286	#FA3	2020-10-22 17:59:31	🔍 View in Quipu	▼
5	KHWLILZLL	9568282	#FA1	2020-10-22 17:55:42	🔍 View in Quipu	▼

Search for order:

You will be able to find the data of a specific order by searching for the order reference.
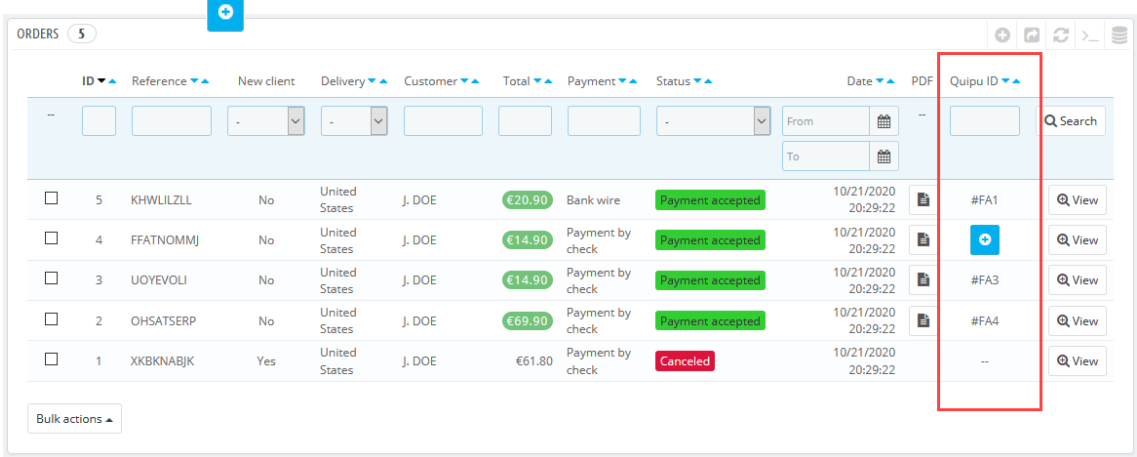
Description of the columns:

- **Order ID:** Prestashop order ID
- **Order ref .:** Prestashop order reference
- **Quipu ID:** Internal ID of the corresponding invoice in Quipu
- **Quipu Invoice Number:** Invoice number in Quipu
- **Date added:** Date of sending the invoice to Quipu

Available options:

- **View in Quipu:** Link to directly access the invoice edition in Quipu (you must be previously logged in with your Quipu account).
- **Delete:** It allows you to delete a record to be able to send an invoice to Quipu if necessary. Please note that the module will NEVER delete an invoice from Quipu.

6. Manual sending of invoices to Quipu

If you have activated the configuration option 'Activate button send in order list' you can send invoices manually from the list of products in your Prestashop store through the button


The button will be replaced by the invoice number generated in Quipu once the shipment has been made.

Note that if the invoice numbering prefix is 'Prestashop default', the button will only appear if the invoice has been previously generated in Prestashop.
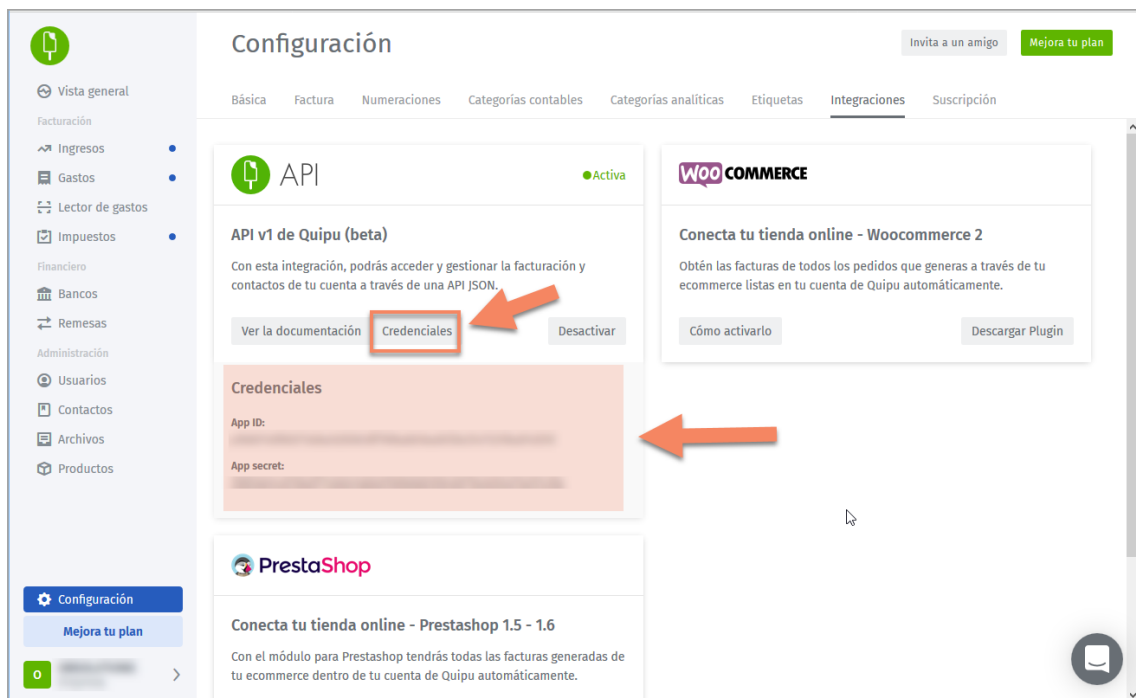
Annex I

Activate Quipu API

To activate the Quipu API we must access our Quipu account and go directly to the account settings by clicking Settings - Integrations - API:
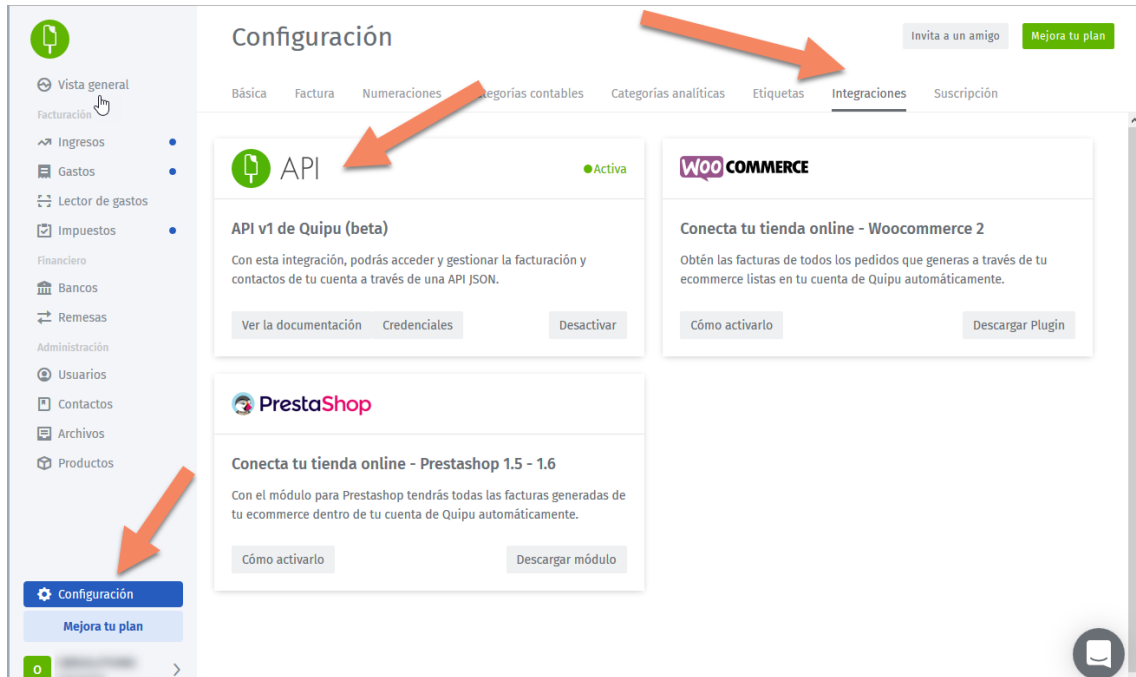
We activate the API and click on the Credentials button to see the configuration data to be entered in the module:

Module Developed by OBSolutions

Web: http://addons.prestashop.com/es/65_obs-solutions